



## <Extract Table from Email Body - EDL>

### Readme

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**Version 1.0**

**26/11/2019**

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# **1. Introduction**

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This document contains all essential information for the user to make full use of the Bot. This manual includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the Bot.

## **1.1 Overview**

This BOT helps in extracting the table inside the email body. The input to this process is emails according to the user preference (read/unread/all) and for different host names. The output is CSV file which contains the table data from mails.

## **1.2 Common Use cases**

This BOT can be used in any organization for extracting information from email and extracting tabular information for further processing.

## **2. Requirements & Prerequisites**

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### **2.1 System Requirements**

Hardware requirement is same as that of Automation Anywhere Enterprise server and client machine.

### **2.2 Prerequisites**

Automation Anywhere Enterprise v11.1.2

Microsoft Access Database Engine 2016 Redistributable 32 bit

### **2.3 License Management**

None.

### **2.4 Code Protection**

None.

### **2.5 Security Measures**

No specific security requirements.

### **2.6 Disclaimers**

None.

## 3. Getting Started

### 3.1 Skill Matrix

Master Task	Extract Table From Email Body - EDL.atmx
Child Task	00 - Initial HouseKeeping task.atmx

### 3.2 Installation Hierarchy

- Download the bot from Bot Store.
- Double click on <Bot Name>.msi and follow the installation instructions.
- For first time users, the “Bot Store” folder is created under <AA Directory>/My Tasks (on your local disk).

**Create the following folder structure of the content in the AA Dir:**

```

<AA directory>\My Tasks\Bot Store\
    \Extract Table From Email Body - EDL
        Error Folder
            Logs
                YYYY-MM-DD.txt
            Snapshots
                Error Snap DD-MM-YYYY HHMMSS.png
        Input Files
            ConfigFile.txt
            ConfirmationSheet.xlsx

        My Tasks
            Extract Table From Email Body - EDL.atmx
            00 - Initial HouseKeeping task.atmx
        Output Files
            Audit Logs
                AuditLog-YYYY-MM-DD.txt
  
```

### 3.3 Quick Start

#### 3.3.1 Setup

Step 1 – install the BOT

Step 2 – Ensure folders “My Tasks” are created under AA directory.

Step 3 – Email automation should be configured with Host-Name, Username, Password, Server type, Port-Number, mails to be processed.

Step 4 – If you are using gmail ensure that Less Secure App is turned Off.

Step 5 – Execute the bot.

Step 6 – Temp Folder, Output Folder, Log folders are created during the execution of the bot.

Step 7 – Attachments in the mail are saved in the Temp folder.

Step 8 – Email is saved as HTML file and then object cloning is done on that file.

Step 9 – Object cloning captures the table inside the email and saves it to a csv.

Step 10 – Check Output folder for the CSV and the CSV is saved as  
**“\$Email\_From\$ \$Emails\_Receive\_Date\$\$Hour\$\$Minute\$\$Second\$\$Millisecond\$”.**

Step 11 – HTML file is saved in temp folder and deleted after the process.

Step 12 – Review the Audit file and Error file for details of BOT execution and any error.

## 4. Reports

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No reports

## 5. Logs

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Folder Name	File Name	Description
Error Folder/Logs	YYYY-MM-DD.txt	Details (error line number and error description) are logged here.
Error Folder/Snapshots	Error Snap DD-MM-YYYY HHMMSS.png	Error screen shot captured
Output Files/Audit Logs	AuditLog-YYYY-MM-DD.txt	Bot execution logs to show the progress of the BOT and also error conditions (like missing input files) are logged here.



## **6. Troubleshooting & Support**

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### **6.1 Support**

Looks for details in Audit log and Error log folder in case of bot failure.

## Appendix A: Record of Changes

No.	Version Number	Date of Change	Author	Notes
1	1.0	26-11-2019	Gaurav Dhing	Initial version

## Appendix B: Acronyms

*Instructions: Provide a list of acronyms and relative description used within the document.  
Sequence should be alphabetical*

No.	Acronym	Description
1.	None	None

## Appendix C: References

No.	Topic	Reference Link
1	None	None