



Invoicely Create User and Organization

Readme

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1. Introduction

This document contains all essential information for the user to make full use of the Bot. This bot is used to login to invoicely.com which is a free web-based ERP system to save Client information. Client information may include both Individual users and Organization.

1.1 Overview

- *The bot has 3 metabots included in it*
- *Login: Used validate the login screens along with validation and error-handling. Here you will have to save the username and password in variables vEmail and vpassword.*
- *Individual: This metabot opens the MS Excel Spreadsheet, reads it and enters the individual client information to invoicely.com*
- *Organization: This metabot opens the MS Excel Spreadsheet, reads it and enters the Organization client information to invicely.com*

1.2 Common Use cases

This bot can be referenced for a common use case when you would require to read an MS Excel spreadsheet values to variables or when you need the values to be inputted to some other system like SAP, web-ERP etc.

2. Requirements & Prerequisites

2.1 System Requirements

Instructions: Provide Minimum Hardware Configuration requirement needed for successful execution.

2.2 Prerequisites

User account needs to be created in invoicely.com in order to get started. User credentials are mandatory which will be stored in variables vEmail and vPassword in the metabot: Login.

2.3 Security Measures

The password saved in vPassword variable has been masked while entering to invoicely.com. The credentials are left empty as if now.

2.4 Disclaimers

Please make sure that the excel file is made available with the file name "Invoicely.xlsx" placed in folder location: C:\RPA Practice\ with the required values in the concerned sheets. The excel sheet and the Internet Explorer with invoicely.com needs to be kept closed before