FinancialCloud– Readme

Bot Overview

This bot performs the following Task:

It manages and creates the receipt as per the entries present in the excel along with the other values defined it uses Financial Cloud platform for the process.

Pre-Requisites

- Automation Anywhere Enterprise v11.3.0
- Microsoft Excel

Installation

- Download the bot from Bot Store.
- Unzip the zip archive.
- For **first time users**, create "**Bot Store**" folder under **<AA Directory>/My Tasks** *(on your local disk)*.
- Copy folder "**FinancialCloud**" to above created Bot Store folder inside **<AA Directory>/My Task** in Automation Anywhere folder on your local disk.
- Move the "**[Utilities]FinancialCloud.atmx**" file from *(unzipped)* **FinancialCloud /My Tasks** to **<AA Directory>/My Tasks** folder in Automation Anywhere directory on your local disk.

Create the following folder structure of the content in the AA Dir:

<AA Directory>
- My Tasks
  - Bot Store
    - **FinancialCloud** (Folder)
      - My Task
        - FinancialCloud.atmx
      - Error Folder
        - Logs (Folder)
        - Snapshots (Folder)

How to Use the Bot:
Use the following information to configure your bot:

Parameter Name	Type	Direction	Additional Info
ExcelFilePath	String	Input	Provide file path for text file E.g. C:\User\Desktop\FinancialCloud.xlsx

Error Handling

- Each Bot folder contains the below hierarchy.
    - Error Folder
        - Logs
        - Snapshots
- Task Status of bot is set to failed in case of error.

Bot Deployment

<AA Directory> view at your local machine