



## **User ID Creation**

### **Readme**

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**Version 1.0**

**31<sup>ST</sup> January 2020**

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# 1. Introduction

This document contains all essential information for the user to make full use of the Bot or Digital worker. This manual includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the Bot.

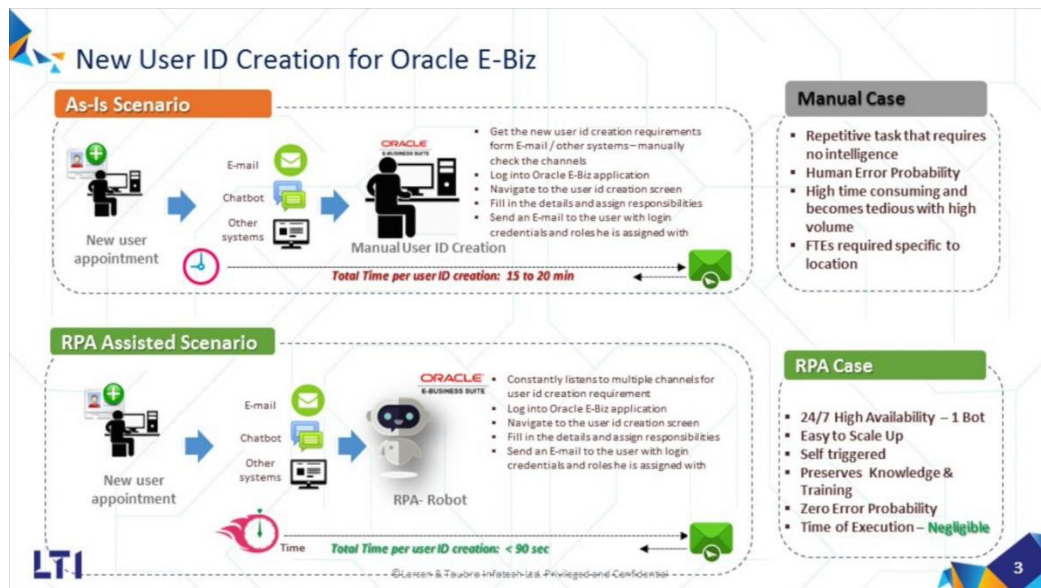
## Overview

This Bot will pickup the user details from the mail. It will open and login to the E-biz Portal from where it will open the E-biz application and the user form will be opened in which the user details will be filled that is previously saved in the text file from the mail and the responsibility

**Detailed steps are as follows:**

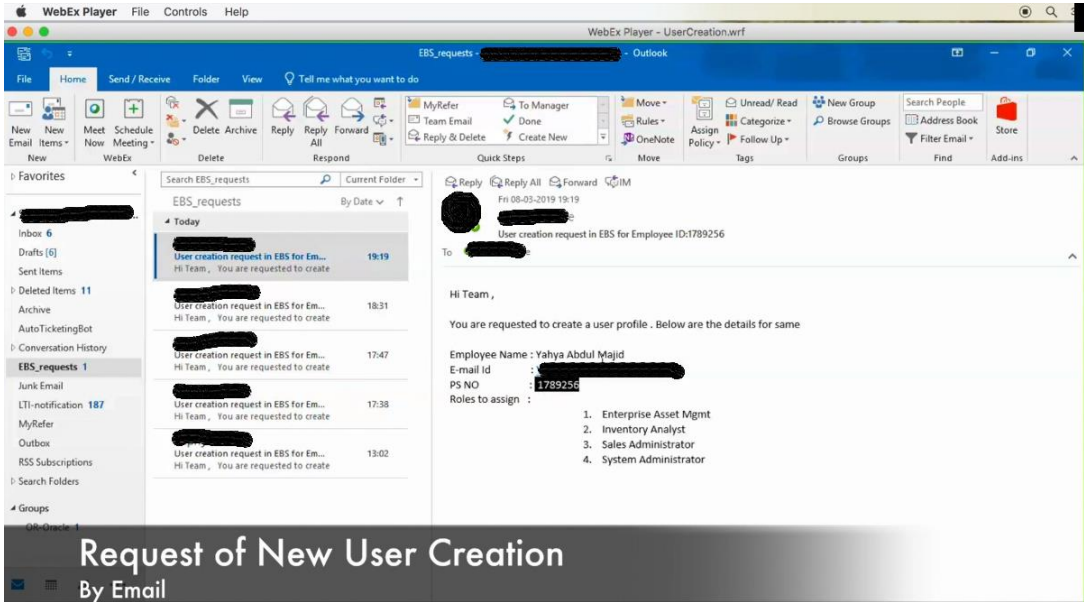
- 1) The bot will get the details for user ID creation from the inbox by reading mails.
- 2) It will login into Ebiz portal
- 3) Navigation in the portal to user security tab

### • Visual Flow –

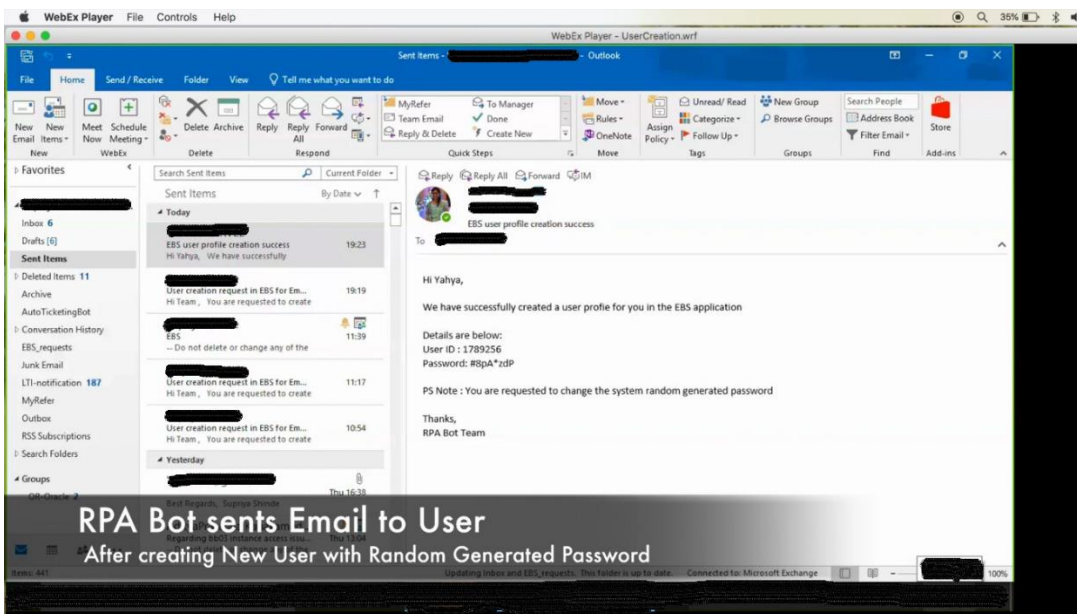


### • Input and Output Example –

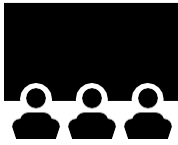
- Input:**



- Output:**



## Common Use cases



A common use case, as shown above, is as E-Biz users frequently need to create user-id and manage user roles while performing business processes. We developed a robot that reads the email and creates user id, grants and revokes user roles per the request

## 2. Requirements & Prerequisites

### System Requirements



For the [PC](#) or server where the bot needs to run:

- ✓ [RAM](#): 16GB or higher
- ✓ PROCESSOR: Intel Core i5 or higher and equivalent for any other [OS](#)
- ✓ Hard Disk: Up to 2GB of overall free space in the [AA](#) Client installation drive.

Reference below for [Enterprise Client & Control Room system requirements](#).

### Prerequisites



- **Software's needed -**
  - ✓ Java Plugin Oaj2se
  - ✓ [AA](#) Enterprise Client 11.x
  - ✓ [AA](#) Enterprise Control Room 11.x
- **Accounts/License needed –**
  - ✓ [AA](#) Enterprise License

### Security Measures

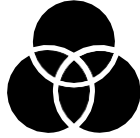


There are some security best practice recommendations that you may follow with your bot.

- It is not recommended to provide admin access to the Windows User Account executing the Bots, to run the Java Application.

### 3. Getting Started

#### Skill Matrix



**The functionality of the Bot has been divided into set of skills.**

Below is an overview of how the task bots and metabots map to these skills:

Skill	Task Files	MetaBot Files
User ID Creation	UserIDCreation.atmx	No Metabots

#### Installation Hierarchy



Once the bot is downloaded and installed, the installer creates the files in the folder structure as shown below.

## Folder Structure on your Machine

Folder Structure	Description
<p>&lt;<a href="#">AA Application Path</a>&gt;</p> <p><b>1. My Tasks</b></p> <p><b>1.1. Bot Store</b></p> <p><b>1.1.1. Notify with Slack on Record Update</b></p> <ul style="list-style-type: none"> <li>➤ <b>Error Folder</b> <ul style="list-style-type: none"> <li>• <b>Logs</b></li> <li>• <b>Snapshots</b></li> </ul> </li> <li>➤ <b>Input Folder</b> <ul style="list-style-type: none"> <li>• ConfigurationFile.txt</li> <li>• Sales Lead.csv</li> </ul> </li> <li>➤ <b>My Tasks</b> <ul style="list-style-type: none"> <li>• 01 – Check Record.atmx</li> <li>• 02 – Send Slack Post.atmx</li> </ul> </li> </ul>	<p>&lt;<b>AA Application Path</b>&gt; is the location where AA files are stored on your machine</p> <p><b>1. My Tasks</b></p> <p>My Task Folder is the default directory where Bot Files are saved.</p> <p><b>1.1 Bot Store</b></p> <p>Bot Store Folder contains the Bot Name Folder which the installer creates while installation of the</p> <ul style="list-style-type: none"> <li>➤ <b>Error folder</b> is where logs and snapshots of screens will be placed if something goes wrong with the bot during execution</li> <li>➤ <b>Input Folder</b> is where the input files that the bot needs for execution of the use case is saved</li> <li>➤ <b>My Tasks</b> folder contains all the Developed Platform Source Code</li> </ul> <p><b>2. My MetaBots</b> folder contains the Developed Metabots needed for the bot execution.</p>



## Quick Start

### 3.1.1 Setup



#### STEP 1

You need to install the Java Plugin Oaj2se available on oracle website

#### Step 2 :

You need to have Internet Explorer.

### 3.1.2 Configuration

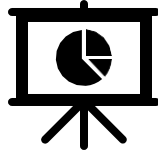


#### **STEP 1 (Configuring Credential in Control Room's Credential Vault)**

Passwords and other sensitive information such as user credentials, account number, and social security numbers included in automation tasks, should be stored as credentials centrally in the Credential Vault.

## 4. Reports

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*There are no Bot Insight Reports generated for this Bot.*

## 5. Logs

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In case of Errors, Error Logs & Screenshots are generated within Error Folder (Highlighted below in yellow)

- My Tasks
  - Bot Store
    - Bot Name
      - Error Folder
        - Logs (Folder)
        - Snapshots (Folder)

**Error Logs will contain the below information -**

- Task Name
- Error Line Number
- Error Description
- Generated Timestamp

## 6. Troubleshooting & Support

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### Support



**Free bots are currently not supported directly.**



Questions on Bot Functionality or Feature can also be posted to our Community site [Apeople](#)



Automation Anywhere provides a [Product Documentation portal](#) which can be accessed for more information about [AA](#)'s products and guidance on building bots and Digital Workers.

The "Build" section of the portal includes these sections:

- Getting Started - information on building bots recommended practices (including use of the Credential Vault)
- Build Advanced Bots - details on MetaBots and the approach to integrating code into them
- Build Digital Workers - high level architecture

### FAQs



Q: The 'Create Locker' button not visible in the Credential Vault Page. What do I do?

A: Please check if the role 'Locker Consumer' is assigned to the user and you are using an Enterprise Client version.

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## Appendix A: Record of Changes

No.	Version Number	Date of Change (DD/MM/YYYY)	Author	Notes
1	1.0	31/01/2020	Pratyush Baldwa	Version 1 Release

## Appendix B: Acronyms

No.	Acronym	Description
1	AA	Automation Anywhere
2	CSV	Comma Separated File
3	DW	Digital Worker
4	CR	Credential Vault
5	CRM	Customer Relationship Management
6	API	Application Programming Interface
7	PC	Personal Computer
8	RAM	Random Access Memory
9	OS	Operating System

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## Appendix C: References

No.	Topic	Reference Link
1	System Requirements - Client	<a href="#">Click here</a>
2	System Requirements – Control Room	<a href="#">Click here</a>
3	How to create credential & Locker?	<a href="#">Click here</a>
4	Credential Overview	<a href="#">Click here</a>
5	Apeople Community Site	<a href="#">Click here</a>
6	Product Documentation portal	<a href="#">Click here</a>

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