# **Automation Anywhere**

## **Docsumo Package**

Readme

Version 1.0 06/01/2021

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### 1. Introduction

This document contains all essential information for the user to make full use of this A2019 Docsumo package. It includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the Docsumo package.

#### 1.1 Overview

This command package allows users to extract documents & images from A2019 using a Docsumo account.

#### 1.2 Use cases

The key use cases include:

• Extract content of Drivers' licenses, passports, etc.

### 2. Requirements & Prerequisites

### 2.1 System Requirements

**Enterprise A2019 (Cloud deployed) and Community Edition device requirements.** 

Review the machine hardware specifications, operating system versions, and browser types supported by Automation Anywhere Enterprise for creating and running bots and command packages as an Enterprise A2019 (Cloud deployed) or Community Edition user on your local machine.

### 2.2 Prerequisites

- A Valid Docsumo account (https://www.docsumo.com/)
- At least 1 Docsumo model (for 1 type of document)

### 3. Getting Started

### 3.1 Quick Start

#### 3.1.1 Setup

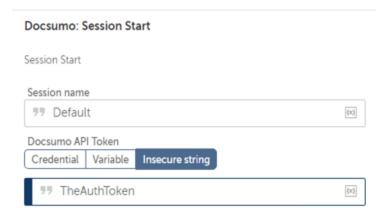
Install the A2019 package.

Retrieve your Docsumo API authentication key

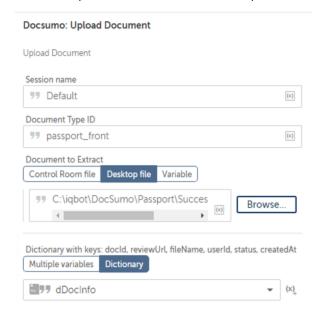
#### 3.1.2 Configuration and Use

Drag and drop the "Session Start" action within your Bot.

Configure the Docsumo Authentication Token in "Session Start":

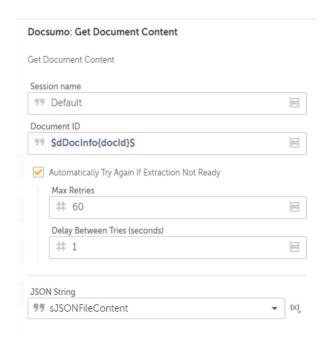


Use the "Upload Document" action to upload an image or pdf:



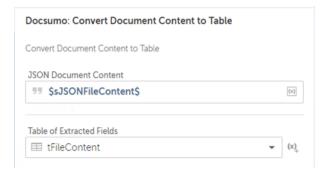
(you will need to know the Document Type ID as specified in Docsumo)

Retrieve the content extracted from your document by using the "Get Document Content" action:



(the extracted content is passed as a String output variable containing JSON)

If a "Table" variable (CSV) is more convenient than JSON for your use case, you can use the "Convert Document Content to Table" action:



## 4. Support & FAQs

### 4.1 Support

Free bots are not officially supported. You can get access to Community Support through the following channels:

- You can get access to Community Support, connecting with other Automation Anywhere
  customers and developers on <u>APeople</u> the <u>Bot Building Forum</u>, the <u>Bot Store Support Forum</u>,
  or the <u>Developers Everywhere Group</u>.
- Automation Anywhere also provides a <u>Product Documentation portal</u> which can be accessed for more information about our products and guidance on <u>Enterprise A2019</u>.

### 4.2 FAQs

For questions relating to Enterprise A2019: See the Enterprise A2019 FAQs.

## Appendix A: Record of Changes

No.	Version Number	Date of Change	Author	Notes
1	1.0	Jan 6 2021	Brendan Sapience	

## **Appendix B: References**

No.	Торіс	Reference Link
1	Overview of Enterprise A2019	Click <u>here</u>
2	Guidance: Building basic A2019 bots	Click <u>here</u>
3	Guidance: Building A2019 action packages	Click <u>here</u>
4	APeople Community Forum	Click <u>here</u>
5	Automation Anywhere University	Click <u>here</u>