

Automation Anywhere

Docsumo Package

Readme

Version 1.0

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1. Introduction

This document contains all essential information for the user to make full use of this A2019 Docsumo package. It includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the Docsumo package.

1.1 Overview

This command package allows users to extract documents & images from A2019 using a Docsumo account.

1.2 Use cases

The key use cases include:

- Extract content of Drivers' licenses, passports, etc.

2. Requirements & Prerequisites

2.1 System Requirements

[Enterprise A2019 \(Cloud deployed\) and Community Edition device requirements.](#)

Review the machine hardware specifications, operating system versions, and browser types supported by Automation Anywhere Enterprise for creating and running bots and command packages as an Enterprise A2019 (Cloud deployed) or Community Edition user on your local machine.

2.2 Prerequisites

- A Valid Docsumo account (<https://www.docsumo.com/>)
- At least 1 Docsumo model (for 1 type of document)

3. Getting Started

3.1 Quick Start

3.1.1 Setup

Install the A2019 package.

Retrieve your Docsumo API authentication key

3.1.2 Configuration and Use

Drag and drop the “Session Start” action within your Bot.

Configure the Docsumo Authentication Token in “Session Start”:

Docsumo: Session Start

Session Start

Session name

🔑 Default (x)

Docsumo API Token

Credential Variable Insecure string

🔑 TheAuthToken (x)

Use the “Upload Document” action to upload an image or pdf:

Docsumo: Upload Document

Upload Document

Session name

🔑 Default (x)

Document Type ID

🔑 passport_front (x)

Document to Extract

Control Room file Desktop file Variable

🔑 C:\iqbot\DocSumo\Passport\Succes (x) Browse...

Dictionary with keys: docId, reviewUrl, fileName, userId, status, createdAt

Multiple variables Dictionary

🔑 dDocInfo (x)

(you will need to know the Document Type ID as specified in Docsumo)

Retrieve the content extracted from your document by using the “Get Document Content” action:

The screenshot shows the configuration for the 'Docsumo: Get Document Content' action. The title is 'Docsumo: Get Document Content'. Below it is the label 'Get Document Content'. The 'Session name' field is set to 'Default'. The 'Document ID' field is set to '\$dDocInfo(docId)\$'. There is a checkbox labeled 'Automatically Try Again If Extraction Not Ready' which is checked. Below this checkbox are two fields: 'Max Retries' set to '60' and 'Delay Between Tries (seconds)' set to '1'. At the bottom, the 'JSON String' field is set to 'sJSONFileContent'.

(the extracted content is passed as a String output variable containing JSON)

If a “Table” variable (CSV) is more convenient than JSON for your use case, you can use the “Convert Document Content to Table” action:

The screenshot shows the configuration for the 'Docsumo: Convert Document Content to Table' action. The title is 'Docsumo: Convert Document Content to Table'. Below it is the label 'Convert Document Content to Table'. The 'JSON Document Content' field is set to '\$sJSONFileContent\$'. At the bottom, the 'Table of Extracted Fields' field is set to 'tFileContent'.

4. Support & FAQs

4.1 Support

Free bots are not officially supported. You can get access to Community Support through the following channels:

- You can get access to Community Support, connecting with other Automation Anywhere customers and developers on [APeople](#) – the [Bot Building Forum](#), the [Bot Store Support Forum](#), or the [Developers Everywhere Group](#).
- Automation Anywhere also provides a [Product Documentation portal](#) which can be accessed for more information about our products and guidance on [Enterprise A2019](#).

4.2 FAQs

For questions relating to Enterprise A2019: See the [Enterprise A2019 FAQs](#).

Appendix A: Record of Changes

No.	Version Number	Date of Change	Author	Notes
1	1.0	Jan 6 2021	Brendan Sapience	

Appendix B: References

No.	Topic	Reference Link
1	Overview of Enterprise A2019	Click here
2	Guidance: Building basic A2019 bots	Click here
3	Guidance: Building A2019 action packages	Click here
4	APeople Community Forum	Click here
5	Automation Anywhere University	Click here