

Invoices data extraction - Readme

Bot Overview

This bot performs the following:

- This bot helps in generating summarized form of Invoices data.

Pre-Requisites

- Automation Anywhere Enterprise v11.1
- Microsoft Excel must be installed
- Access to IQ bots

Installation

- Download the bot from Bot Store.
- Double click on <Bot Name>.msi and follow the installation instructions.

For first time users, the "Bot Store" folder is created under <AA Directory>/My Tasks (on your local disk).

- Installer creates the following folder structure with content under the <AA Directory>
- <AA Directory>
 - o My Tasks
 - Bot Store
 - Extract Invoice Data-Mindfields (Folder)
 - My Tasks
 - Invoices_IQBot.atmx
 - Error Folder
 - Logs (Folder)
 - Error Logs Month-Day-Year.txt
 - Snapshots (Folder)
 - Error Snap Month-Day-Year.png

How to use the Bot:

Use the following information to configure your bot:

Parameter Name	Туре	Direction	Additional Info
vFolderPath	String	Input	Provide the folder path to the training documents
vErrorFolder	String	Input	This folder contains Logs in case of errors (Already defined, no need to add value unless you want to change the location of the file).
vLogFolder	String	Input	This folder contains Log file in case of error (Already defined, no need to add value unless want to change

			location of file).
vSnapshotFolder	String	Input	This folder contains Screenshot in case of error
			(Already defined, no need to add value unless want
			to change location of file).

Bot Files

- atmx Files
 - Invoices_IQBot.atmx
- Input & Output Files
 - o Sample Invoice files are given in the input files folder.
 - The Output csv file will be generated in the specified folder in IQ bot. (folder path for successfully extracted information (csv files) and invalid documents (original files) can be seen in the IQ BOT command).

Error Handling

- Each Bot folder contains the below hierarchy.
 - Error Folder
 - Logs
 - Error Logs Month-Day-Year.txt: In case of any error, this file logs error message along with time stamp
 - Snapshots
 - Error Snap Month-Day-Year.png: In case of any error, this file captures screenshot of error.
- Task Status of bot is set to failed in case of error.