

ReadMe - Add New Clients to Invoicely- MGTechSoft

Bot Overview

This Bot performs the following:

- This Bot will take clients details from the Csv file and create number of clients to Invoicely application.

Pre-Requisites

- Automation Anywhere Enterprise v10 sp2 or higher
- User should have to log in Invoicely account site before run the bot*
- After login user must be in New client page should not be in client page and edit client page.
- Property file should have data like URL, Customer Name, Customer Mail id, valid details of Clients.
- User should have to update valid details of invoice in property file.
- This bot will run only in Internet Explorer browser.
- Invoicely URL should be present in property file. Ex:
<https://sublimation.invoicely.com/clients>

Installation

- Download the Bot from Bot Store.
- Unzip the zip archive.
- For **first time users**, create "**Bot Store**" folder under **<AA Directory>/My Tasks** (on your local disk).
- Copy the "**Add new Clients to Invoicely. atmx**" file from (unzipped) **/My Tasks** folder in Automation Anywhere directory on your local disk.
- Copy the "**Property.txt**" and **CSV file** from (unzipped) **/My Docs/PropertyFile** folder in Automation Anywhere directory on your local disk.

Create the following folder structure of the content in the AA Dir:

- <AA Directory>
 - o My Tasks
 - Add New Clients to Invoicely. atmx
 - o My Docs/PropertyFile
 - Property.txt
 - Metabot.csv
- <AA App Path Directory>
 - Automation Anywhere/MetaBot/Error Folder
 - Snapshot Folder (Folder)
 - o Error.png
 - Logs (Folder)
 - o Log.txt

How to Use the Bot:

Use the following information to configure your bot:

Parameter Name	Type	Direction	Additional Info
vURL	Value	Input	Provide Add New clients to invoicely URL E.g. https://sublimation.invoicely.com/clients
vErrorFolder	Value	Input	This is error folder inside bot folder which contains Logs and Snapshots folder (Already defined, no need to add value unless want to change location of file).
vLogFolder	Value	Input	This folder contains Log file in case of error (Already defined, no need to add value unless want to change location of file).
vSnapShot	Value	Input	This folder contains Screenshot in case of error (Already defined, no need to add value unless want to change location of file).
vLogBot	Value	Input	This folder contains Meta Bot Log file in case of error (Already defined, no need to add value unless want to change location of file).
vErrorDesc	Value	Output	This folder contains Meta Bot Error Description in case of error (Already defined, no need to add value unless want to change location of file).
vErrorLN	Value	Output	This folder contains Meta Bot Error Line number of Meta Bot in case of error (Already defined, no need to add value unless want to change location of file).
vFirstName	Value	Input	To assign the value of clients First name
vLastName	Value	Input	To assign the value of clients Last name
vPhoneNumber	Value	Input	To assign the value of clients Phone number
vEmailID	Value	Input	To assign the value of clients EmailID

Error Handling

- Each Bot folder contains the below hierarchy under app path directory.
 - o Automation Anywhere/MyDocs/MetaBot/Error Folder.
 - Log Folder
 - Error Logs Log file.txt: In case of any error, this file logs error message along with time stamp
 - Snapshot Folder
 - Error Snap Error.png: In case of any error, this file captures screenshot of error.
- Task Status of bot is set to failed in case of error.

Error Handling for MetaBot

- Each Bot folder contains the below hierarchy under app path directory.
 - o Automation Anywhere/MyDocs/Error Folder/Log.txt.

- Error Logs Log file.txt: In case of any error in MetaBot, this file logs error message along with time stamp
- Automation Anywhere/MyDocs/Error Folder/Screenshot.bmp.
- Error Snap Error.png: In case of any error in MetaBot, this file captures screenshot of error.

Bot Deployment



