



A2019 Salesforce Multi Language Package Readme

Version 1.0 25/01/2022



Table of Contents

1. Introduction	3
1.1 Overview	
1.2 Use cases	
2. Requirements & Prerequisites	
2.1 System Requirements	
3. Getting Started	
3.1 Quick Start	
3.1.1 Setup	
3.1.1 Different actions under the Package	



1. Introduction

This document contains all essential information for the user to make full use of this A2019 Bot. It includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the Bot.

1.1 Overview

Use the A2019 Salesforce Multi Language Package to create, delete, update & run SOQL queries using Salesforce Org username, password, client secret & key details.

1.2 Use cases

The key use cases for this bot include:

- · Salesforce Authentication.
- Salesforce Object creation like Case/Account/Opportunity.
- Salesforce SOQL query execution.
- Salesforce existing Object updation for Case/Account/Opportunity.
- Salesforce Object deletion like Case/Account/Opportunity.

2. Requirements & Prerequisites

2.1 System Requirements

Below are the minimum system requirements for running bots as an Enterprise A2019 (Cloud deployed) or Community Edition user on your local machine.

Hardware Requirements

Device	Processor	RAM	Storage (Free Space)	Network
Machine	Intel Core i5 2.6 GHz	4 GB minimum 8 GB recommended	32 GB	1 GbE



Bot Creator and Bot Runner	No additions to the machine requirements	No additions to the machine requirements	· ·	No additions to the machine requirements
-------------------------------------	--	--	-----	--

Browser Requirements

The user interface for Automation Anywhere Enterprise is through a browser. Login to your device then login to Enterprise Control Room through a browser.

Browser	Browser Version	Automation Anywhere plug-in version ²	Supported bot functions by Bot agent version		
Google Chrome ¹	57 or later	11 or 12	2.0.2	1.0.2	1.0.1
Microsoft Internet Explorer	11	N/A	None	Debugger only	All except Credential Vault

3. Getting Started

3.1 Quick Start

3.1.1 Setup

Create your account in Salesforce Org https://developer.salesforce.com & then generate Client ID & Client Secret using steps 1-7.

- 1. Click on New Connected App in Salesforce screen.
- 2. Enter the name & the email address.
- 3. Click on Enable OAuth Settings, Enable for Device Flow & Use Digital Signatures.
- 4. Choose the certificate that you have just downloaded.
- 5. Under Available OAuth Scopes, select the below ones.
- a. Access & manage your Data(api)
- b. Perform request on your behalf at any time (refresh_token, offline_access)
- 6. Click on Save & then Continue.
- 7. Copy the Consumer ID & key from the screen.

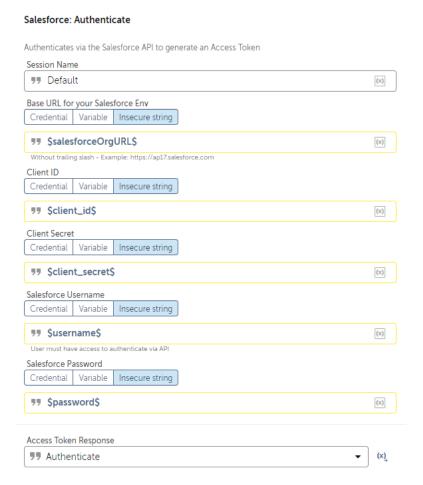


3.1.1 Different actions under the Package

Session Management

To use the Salesforce multi-language package, firstly need to create a session to authenticate your credentials.

Enter your credentials as shown in the below screenshot.

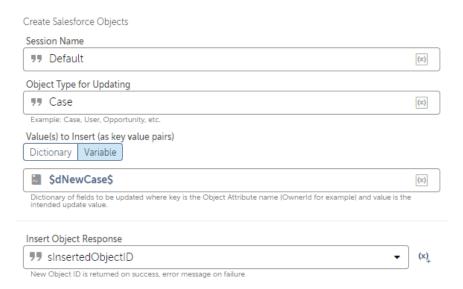




Inserting Object in Salesforce

To insert Objects into Salesforce, use the below action in the package.

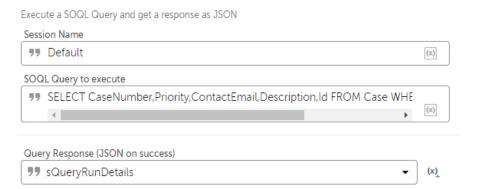
Salesforce: Insert Object



Executing SOQL Queries in Salesforce

To execute SOQL queries into Salesforce, use the below action in the package.

Salesforce: Execute SOQL

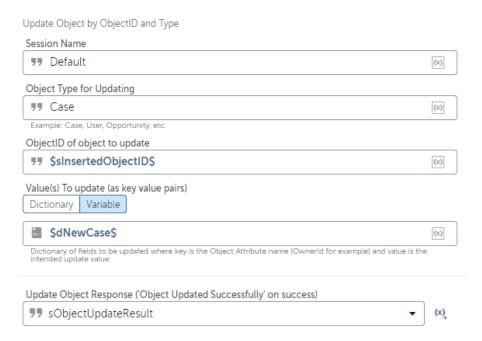




Updating existing Objects into Salesforce

To update an existing object into Salesforce, use the below action in the package.

Salesforce: Update Object



Delete an existing Objects into Salesforce

To delete an existing object into Salesforce, use the below action in the package.

Salesforce: Delete Object

