STP Report for Standard Forms

Automation Anywhere Inc. Aug 23, 2022







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1 Introduction

1.1 Purpose of this document

This document aims at explaining:

- Features of STP Report for Standard Forms
- Pre-requisites
- How to execute the Bot

1.2 Overview

Standard Forms STP Report gives a summary of fields extracted in Standard Forms and helps identify fields with low confidence. The fields with STP lower than 90% are highlighted on the original document for easy visual identification. It also provides the document wise summary of fields extracted with STP percentage

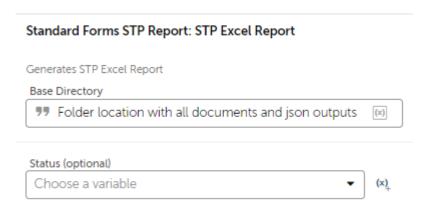
1.3 Benefits

- 1. The package helps us identify the documents with lower STP so we can investigate the reasons.
- 2. It saves time in going through/parsing the json output
- 3. The PDF bot highlights the fields visually on the original PDF, saving time spent in mapping the field with the document.
- 4. It can help identify the few documents with low confidence where human intervention might be needed, similar to validator in IQBot.

2 Key Features

2.1 Command Parameters

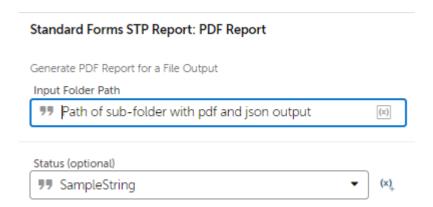
- Standard Forms STP Report: STP Excel Report
- Base Directory: Path of folder containing the pdfs and json outputs in respective sub-folders.
- Status: Output showing Success or Error.



Standard Forms STP Report: PDF Report

- Input Folder Path: Path of sub-folder containing the pdf and json output
- Status: Output showing Success or Error.





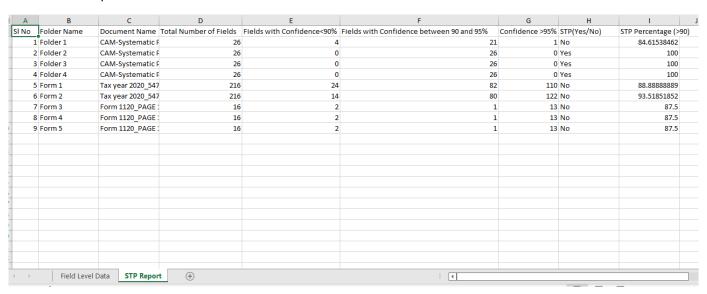
2.2 STP Report Output

STP Excel Report gives the below Excel attachment with 2 sheets

Sample Output Attachment:



Sheet 1: STP Report



Sheet 2: Field Level data

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Α	В	С	D	Е	F
SI No	Document Name	Field Name	Field Type	Field Value	Confidence
1	CAM-Systematic F	Investor Name	string	DOROTHY S	0.941
2	CAM-Systematic F	Joint Investor Signature Date	string	DOROTHY S	0.919
3	CAM-Systematic F	Banking Information Opt1	selectionMark	selected	0.95
4	CAM-Systematic F	Representative Signature Date	string	10/21/2021	0.95
5	CAM-Systematic F	Transaction Type SWP	selectionMark	unselected	0.95
6	CAM-Systematic F	Investor Signature Date	string	10/21/2021	0.95
7	CAM-Systematic F	Transaction Type DWP	selectionMark	unselected	0.95
8	CAM-Systematic F	Joint Investor Name	string	unselected	0.919
9	CAM-Systematic F	Nominee	selectionMark	unselected	0.95
10	CAM-Systematic F	Banking Information Opt3	selectionMark	unselected	0.95
11	CAM-Systematic F	Representative Signature	signature	Cerka	0.841
12	CAM-Systematic F	Transaction Type PAC	selectionMark	selected	0.95
13	CAM-Systematic F	Joint Investor Signature	signature		0.95
14	CAM-Systematic F	PACs Box2	string	30	0.93
15	CAM-Systematic F	Account Type	string	TFSA	0.93
		a library land		TC0.4	0.040

PDF output highlights the fields of concern on the original document



- Fields with confidence less than 90% are highlighted in red.
- Fields with confidence between 90 and 95% are highlighted in blue.

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		•		b(2) Reference ID number (see instructions)							
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ONTARIO						CA					
d Date of incorporation	e Principal place of b	ousiness	f Principal business ac code number	g Principal bus			business activity		h Funct	ional curre	ency code
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	C Name and address of foreign corporation's statutory or resident agent in country of incorporation					d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different					
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3 Pre-requisites

- The json output extracted from Standard Forms should be provided as input to the bot
- The pdf document along with its corresponding json output should be placed in each sub-folder

AnalyzeResult-CAM-Systematic Plan (ENG Sample 03).pdf 11-08-2022 10:28

08-2022 10:28 JSON File

CAM-Systematic Plan (ENG Sample 03) (1) 11-08-2022

11-08-2022 10:28 Foxit Reader PDF ...

- The main folder should contain only such sub-folders and no-other sub-folders.
- Excel report will be generated in the main folder whose path is passed to the action.
- Only PDF documents are supported as of now

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