



P2P Process Automation Template

Readme

Version 1.0.0

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1. Introduction

This document contains all essential information for the user to make full use of this **P2P Process Automation Template**. It includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the *same*.

1.1 Overview

This process template helps developers to automate the P2P business processes like Invoice Processing, Order Acknowledgement, Sales Order Processing, etc., Based on your use case, the logics can be customized.

1.2 Use cases

The key use cases include:

- As a part of this template, bot will get an input pdf (can be an Invoice/Purchase Order/Sales Order/etc.,) and read the required information from the document and navigates to SAP to extract Po related information.
- Once it gets pdf & sap data, bot performs the business validation (Can be customized based on your business requirement) and proceed with final data processing (Eg: Confirmation Entry/Sales Order Process/Inbound delivery note update)
- Using AARI, approval flow has been handled properly. Business related information such as Purchase Order Number, Sales Order Number, Payment terms, Currency, Price, Quantity, Delivery/Handover date, Unit of measure will be passed via interactive forms to user for their validation.
- Once business user clicks on 'Confirm' bot will proceed with final processing steps. When user clicks on 'Modify Inputs' option, bot will re-process the same document, When user clicks on 'Reject' button, bot will proceed with rejection of the current request.

2. Requirements & Prerequisites

2.1 System Requirements

- Enterprise Automation 360.23+

2.2 Prerequisites

- Automation Co-Pilot License
- If SAP BAPI type extraction needs to be used then, Java Connector package has to be collected from SAP team
- Doc Automation License
- Bot Creator License

3. Getting Started

3.1 Quick Start

3.1.1 Setup

You just need to import this bot and start the process. Logics within the taskbot & process can be customized based on the business requirements.

3.1.2 Configuration and Use

You can use credential vaults to save the SAP user id and password

4. Support & FAQs

4.1 Support

Free bots are not officially supported. You can get access to Community Support through the following channels:

- You can get access to Community Support, connecting with other Automation Anywhere customers and developers on– the [Bot Building Forum](#), the [Bot Store Support Forum](#), or the [Developers Everywhere Group](#).
- Automation Anywhere also provides a [Product Documentation portal](#) which can be accessed for more information about our products and guidance on [Enterprise A2019](#).

4.2 FAQs

For questions relating to Enterprise Automation 360: See the [Enterprise Automation 360 FAQs](#).

Appendix A: Record of Changes.

No.	Version Number	Date of Change	Author	Notes
1	1.0.0	10/04/2024	<i>Navya Gunase karan</i>	<i>Initial version</i>

Appendix B: References

No.	Topic	Reference Link
1	Overview of Enterprise Automation 360	Click here
2	Guidance: Building basic Automation 360 bots	Click here
3	Guidance: Building Automation 360 action packages	Click here
4	APeople Community Forum	Click here
5	Automation Anywhere University	Click here